

THE NZHIA

DISCOVERY & INVESTMENT

TOUR 20 22

FOOD • FIBRE • HEALTH

NELSON/TASMAN

Exploring hemp's economic and sustainability potential:
Regional strengths and how iHemp fits in

SPONSORED BY:

AGMARDT



Mahitahi CoLab

Monday 25 July 2022 PRESENTED BY RICHARD BARGE



SPEAKERS



RICHARD BARGE (NZHIA)

The NZHIA Chair presents a history of hemp in Aotearoa New Zealand and a new iHemp industry for Nelson/Tasman.



JO SAY (HEMP BUILDING ASSOCIATION)

Founder of the Hemp Building Association of NZ. Jo is developing NZ's first hempcrete subdivision, in Nelson.



BRIAN KINDILIEN (PURO NZ)

NZ Medicinal Cannabis Industry – A Grower's Perspective.



PROGRAM

7.30 Welcome

7.50 NZHIA

• 8.10 Puro

• 8.30 HBA

• 9.00 NZHIA

9.20 Panelists

Till Close

Introduction and History

Growing the future – post harvest a case study

Hemp building and construction

Business plans - Why

Question & Answers



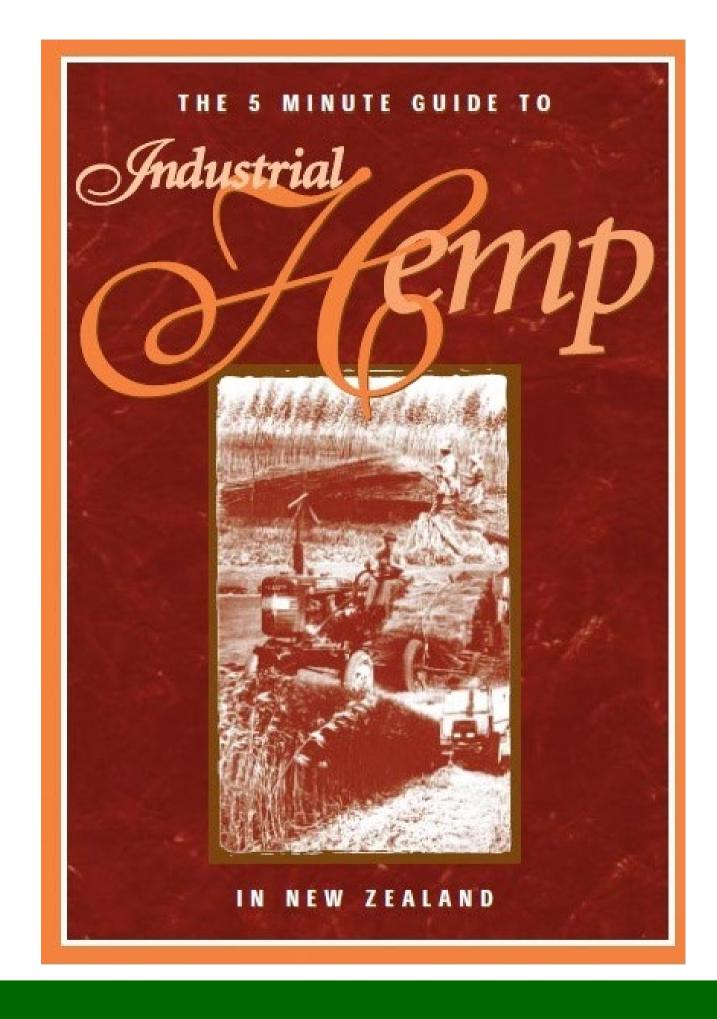
NZ Hemp Industries Association iHemp and History

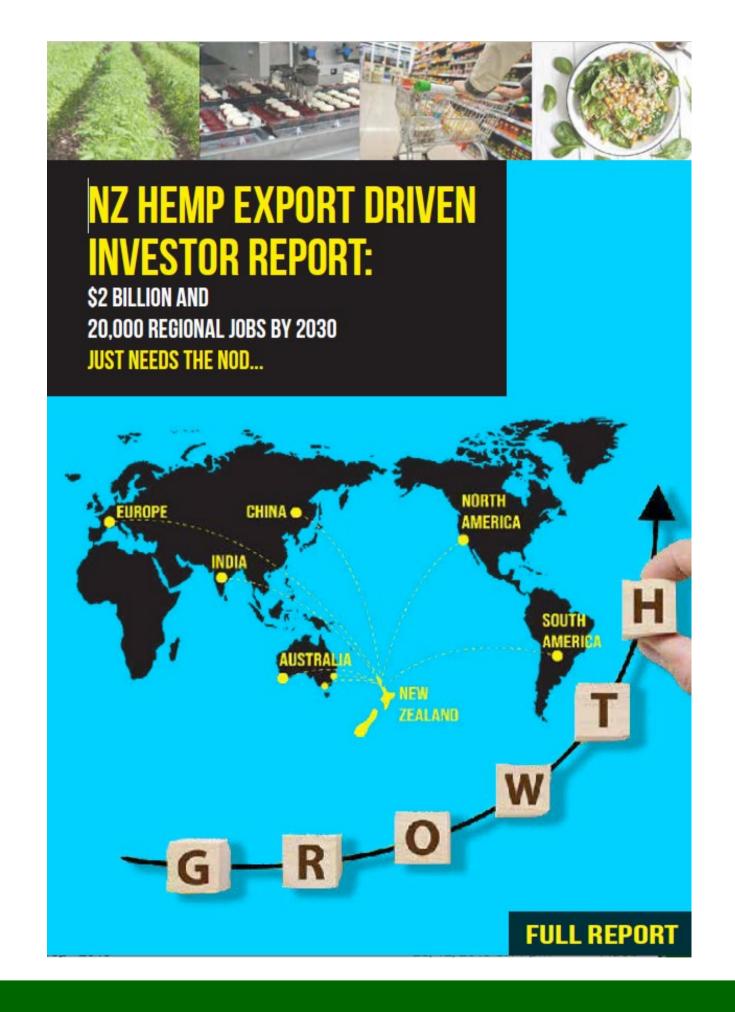














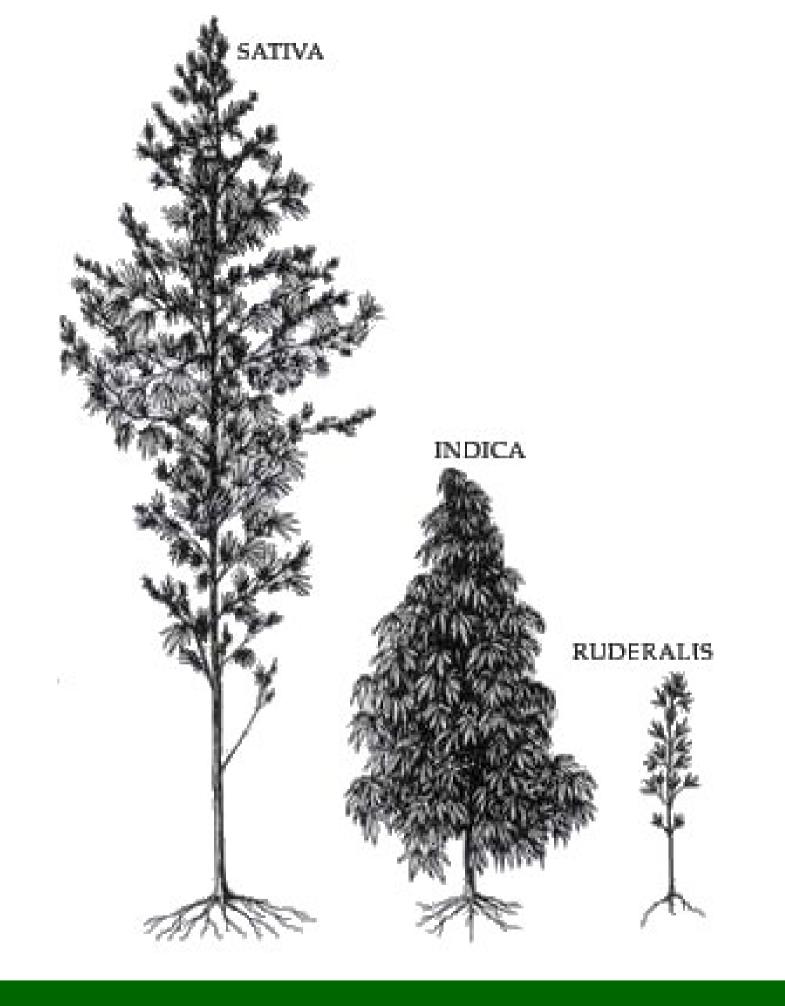








































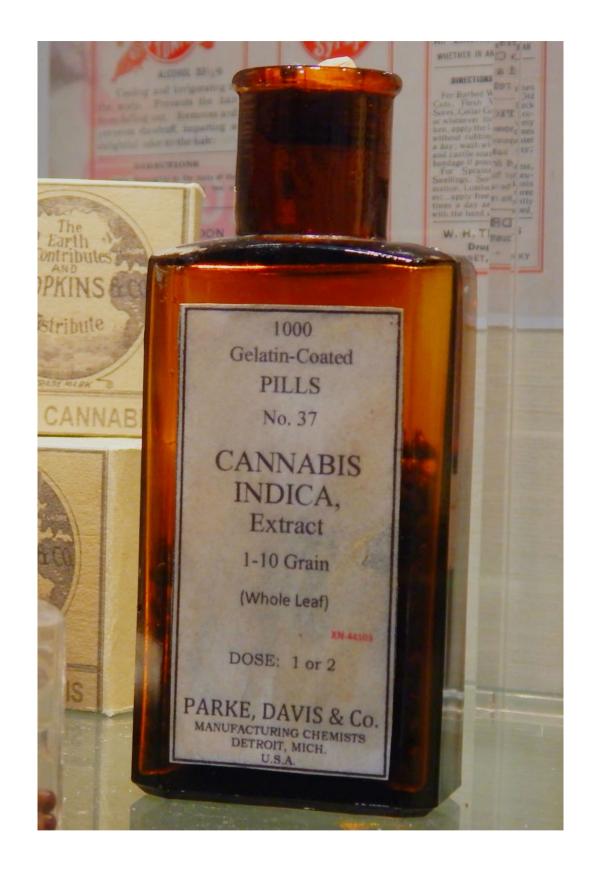


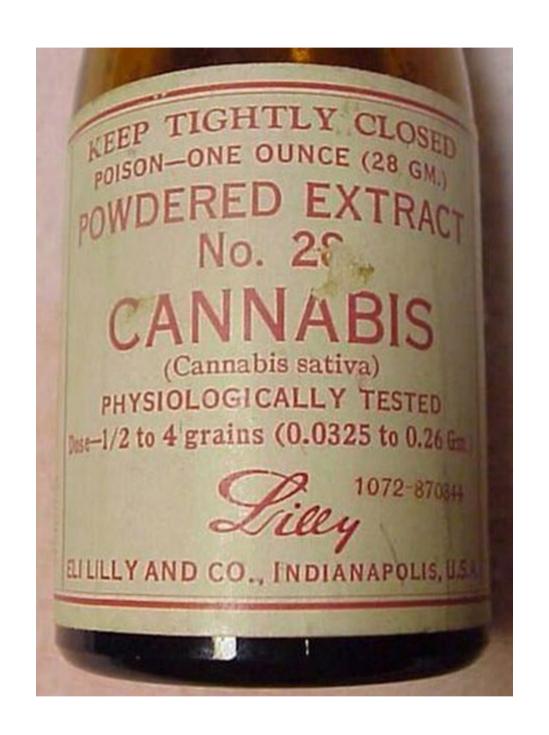


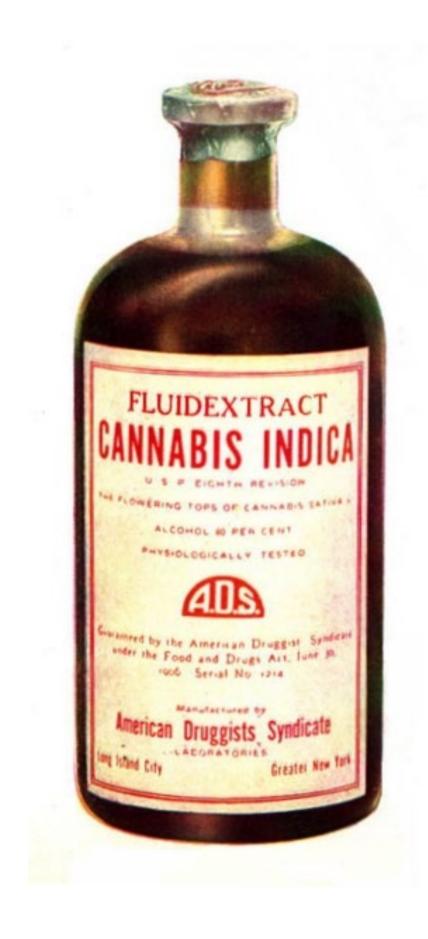












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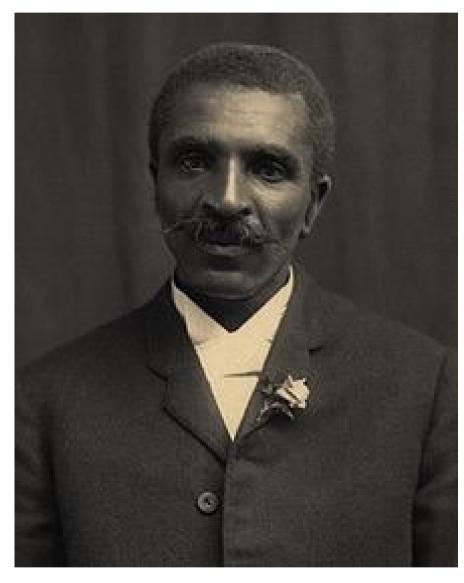








Chemurgy is a branch of applied chemistry that is concerned with preparing industrial products from agricultural raw materials



George Washington Carver c1910



Henry Ford c1930



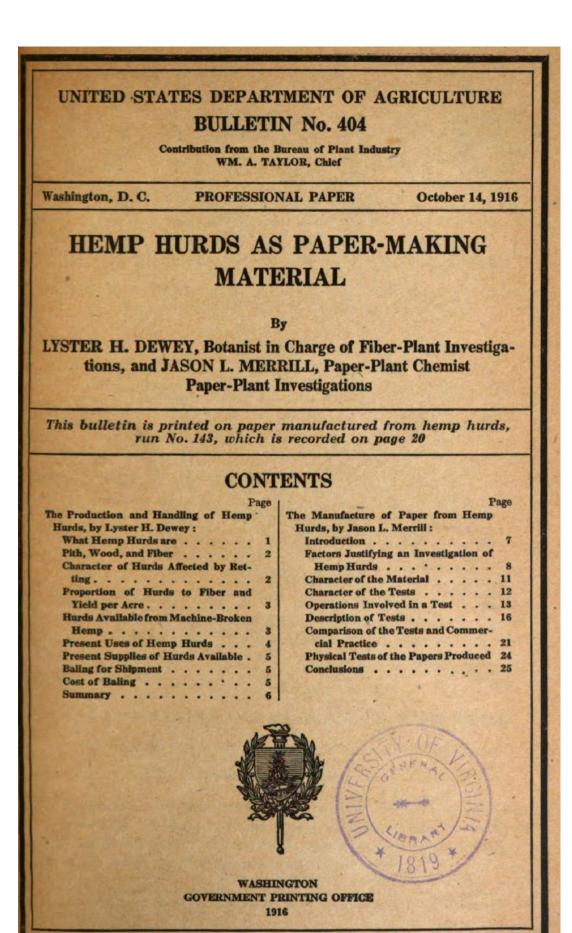




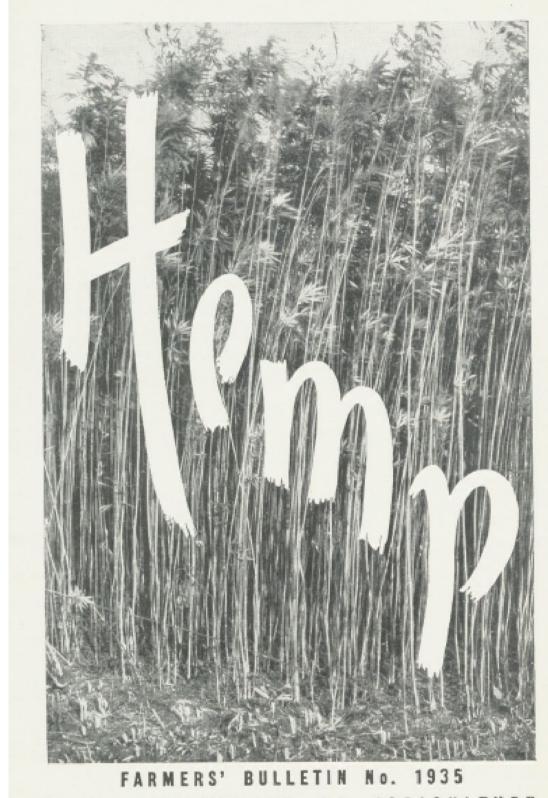
















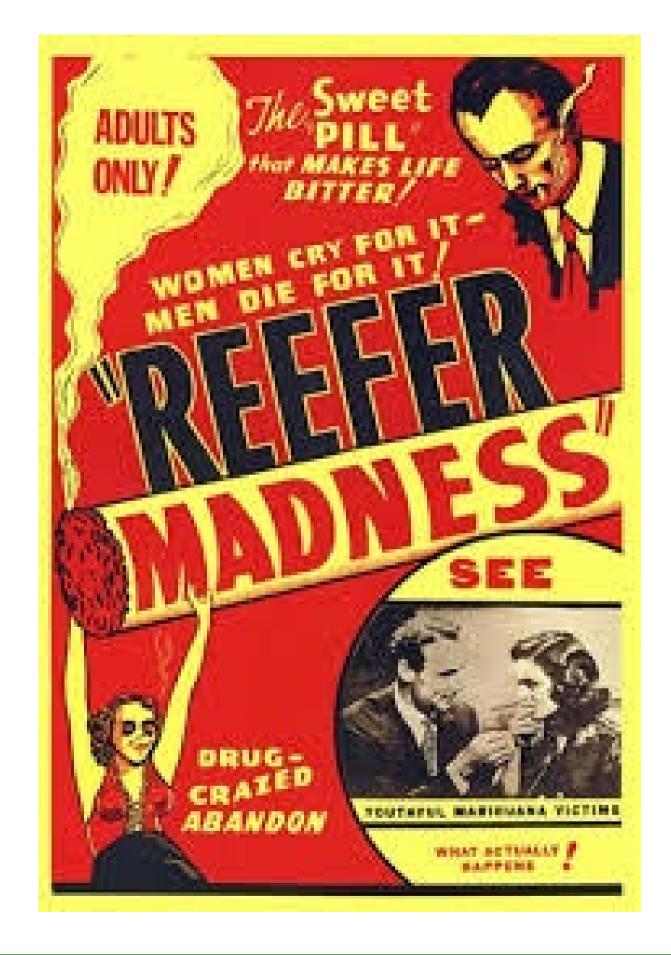




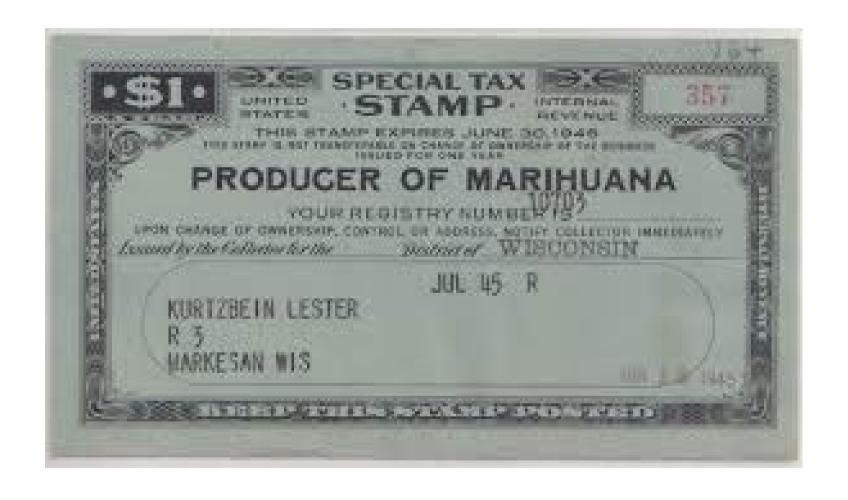












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All the hempseed available in the U.S. is stacked in this Kentucky warehouse under armed guard. Next year, USDA hopes, there'll be enough to grow 350,000 acres.















SINGLE CONVENTION ON NARCOTIC DRUGS, 1961,

as amended by the 1972 Protocol Amending the Single Convention on Narcotic Drugs, 1961

Article 28. Control of cannabis

- If a Party permits the cultivation of the cannabis plant for the prod tion of cannabis or cannabis resin, it shall apply thereto the system of controls as provided in article 23 respecting the control of the opium poppy.
- This Convention shall not apply to the cultivation of the cannabis plant exclusively for industrial purposes (fibre and seed) or horticultural purposes.
- The Parties shall adopt such measures as may be necessary to prevent the misuse of, and illicit traffic in, the leaves of the cannabis plant.

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Misuse of Drugs (Industrial Hemp) Regulations 2006 (SR 2006/163)

3 Object

The object of these regulations is to enable the cultivation and distribution of industrial hemp under a licensing regime that ensures that other forms of cannabis are not cultivated and distributed under the guise of industrial hemp.

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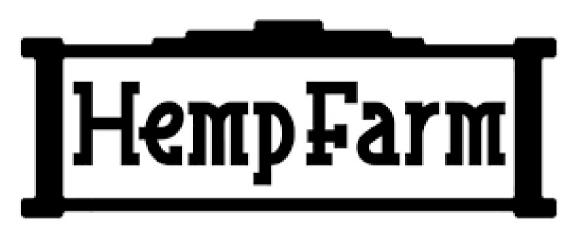












hempfarm.co.nz













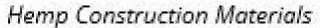




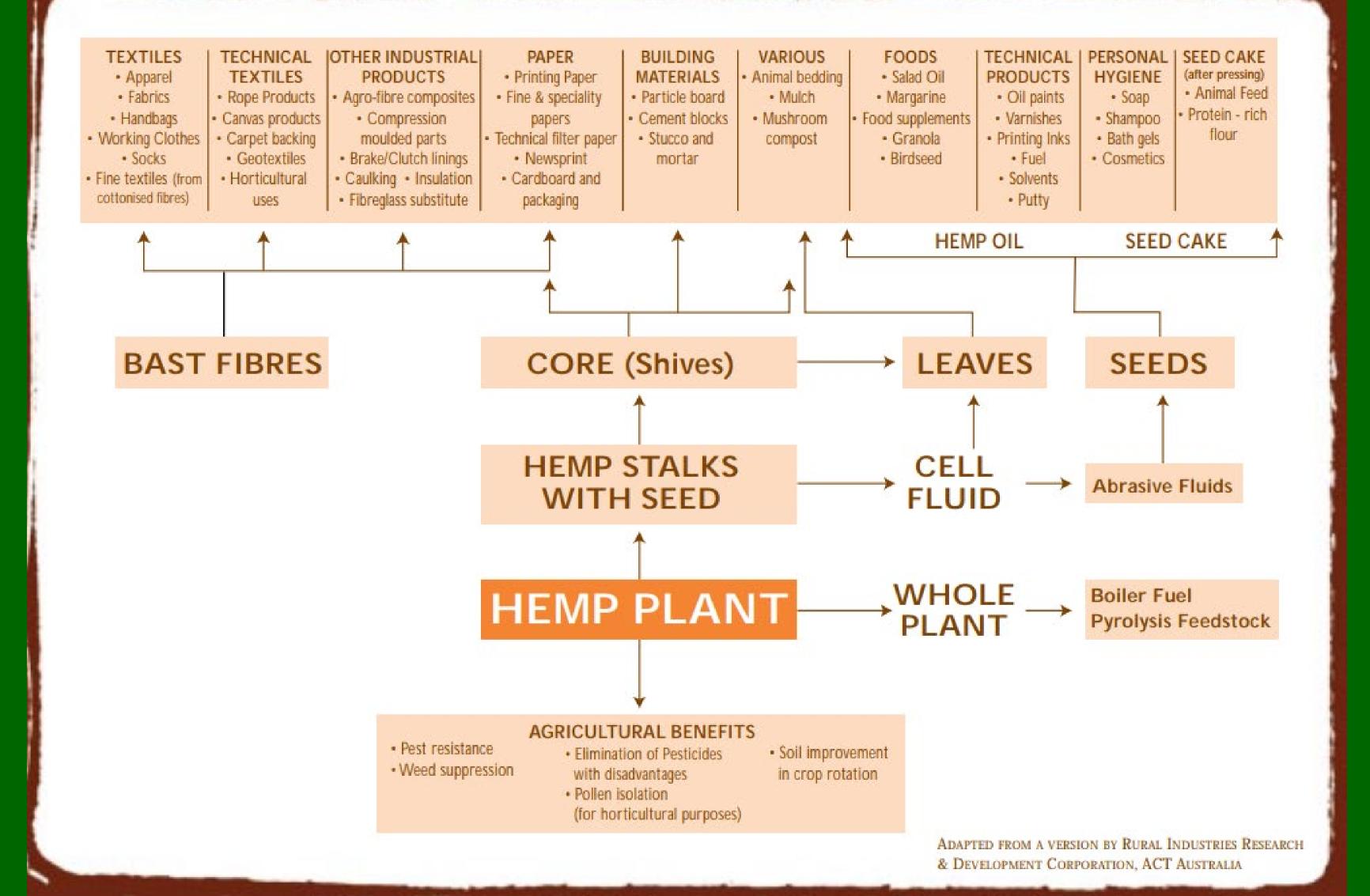














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Kia ora

New Zealand iHemp Discovery and Investment Tour 2022





Puro New Zealand Overview

An established company with a premium brand, a world-class product and proven management

Specialist grower of medicinal cannabis with two cultivation facilities and significant capacity to scale

One of few large-scale commercial growers worldwide with organic accreditation

Government funding has been secured to fast-track production and accelerate growth

A strong business model within an industry that has high financial and regulatory barriers to entry

Two proven commercial scale outdoor harvests

Puro Outdoor Grown, Trimmed, Dried Flower Harvested:

2022 – 5 tonnes

2021 – 2.8 tonnes



Our sites: Kēkerengū

- East coast with Pacific Ocean aspect
- Currently >10Ha outdoor cultivation
- BioGro Certified Organic#6182
- EU (CU) GACP accredited
- High potency CBD, CBG and unique cultivars
- Premium manicured flower, and milled biomass.











Our sites: Waihopai

- Aotearoa's famous
 Marlborough wine region
- Top of the South Island
- Home of Puro's indoor controlled environment agriculture (CEA) facilities
- High potency THC, CBD and
 1:1 cultivars
- Premium manicured flower, trim and biomass











Puro's

BioGro Accredited - Kekerengū



EU (CU) GACP Accredited - - Kēkerengū



Licences

Accreditations &

Ministry of Health Licence	Status	Duration / Renewal	Description
Nursery activity (Medicinal cannabis Agency)	Obtained and expired July 2021. Not currently in use.	Annual renewal	Allows purchase, import, possession and supply of cannabis seed to a medicinal cannabis licence holder with the 'cultivation' activity specified.
Cultivation activity (Medicinal cannabis Agency)	Obtained for Kēkerengū Obtained for Waihopai	Annual renewal	Allows cultivation breeding research, the purchase, import and supply of cannabis seeds / plants and the commercial cultivation of cannabis to produce starting material for therapeutic use. All parties must be appropriately licensed.
Supply activity (Medicinal cannabis Agency)	Obtained for Kēkerengū	Annual renewal	Allows supply and exporting of medicinal cannabis starting material to appropriately licensed parties.
Licence to export controlled drugs (Medicines Control)	Applied for prior to export	Application per consignment	Allows the export of up to 4 products per consignment. A licence to import must be provided by the destination country before a licence to export controlled drugs can be issued.



Harvest - Overview

- Benefits of achieving consistency and repeatability growing a natural active pharmaceutical ingredient (API) outdoors
 - Reduced cost
 - Scalability
- Challenges
 - Consistency
 - Compliance
 - Nature
 - PURO



Harvest - Standardisation

- Consistency top flower, lower plant material, defoliation, moisture, export readiness
- Processes Drying, trimming, milling, packaging, testing... and cleaning
- Optimising processes for best outcome requires measurement, recording, experimentation, modelling and simulation





Harvest – Environment

- Risks/rewards of an outdoor grow
- Cultivar differences (origin CoAs v. outcomes)
- Inputs Fertigation, soil conditions
- Plant Management –
 Trimming strategies,
 canopy exposure
- Technology Weather monitoring, fertigation, test equipment





Harvest - Scale

- Large volume growing –
 Suppling for the current demand
- Small batch cultivation for testing – Knowing what works in your environment
- Labour impact –
 Overlapping with
 existing industry
 harvests (wine, hops,
 etc.) allows sharing of
 workers, reduces cost





Kēkerengū Outdoor Cultivars 2022

Waihopai Indoor Cultivars 2022

	(Percent %)	(Kgs)
Outdoor		
PuroCann-C018	CBD – 6 - 8%	2,098
PuroCann-C019	CBD – 7 - 9%	1,116
PuroCann-C020	CBD – 8.20%	633
PuroCann-C022	CBD - 8.90%	350
PuroCann-C023	CBD - 8.40%	283
PuroCann-C024	THC – 16.30%	23
PuroCann-C025-1	THC – 10.80%	37
PuroCann-C025-2	THC – 19.40%	32
Indoor		
PuroCann-C008	THC – 13.90%	20
PuroCann-C010	THC – 12.1%	1
PuroCann-Trim blend	THC – 6%	10
PuroCann-C030	THC – 25-27%*	10

Dominant Cannabinoid

Harvested dry weight



Puro Cultivar

^{*} Per cycle (3 per year), per room (3 rooms)

Tēnā koutou

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Hemp Building Association NZ









Embodied carbon of construction:

Construction = 20% of NZ's greenhouse gas emissions over the full life cycle of buildings - embodied + operational

1 cubic metre of concrete produces 300kg CO2

1 cubic metre hempcrete removes 100kg CO2

Each acre of hemp removes 10 tonnes of carbon

















Tradicale

"wilding lime innovation

Tidical Fib Hemp Binder



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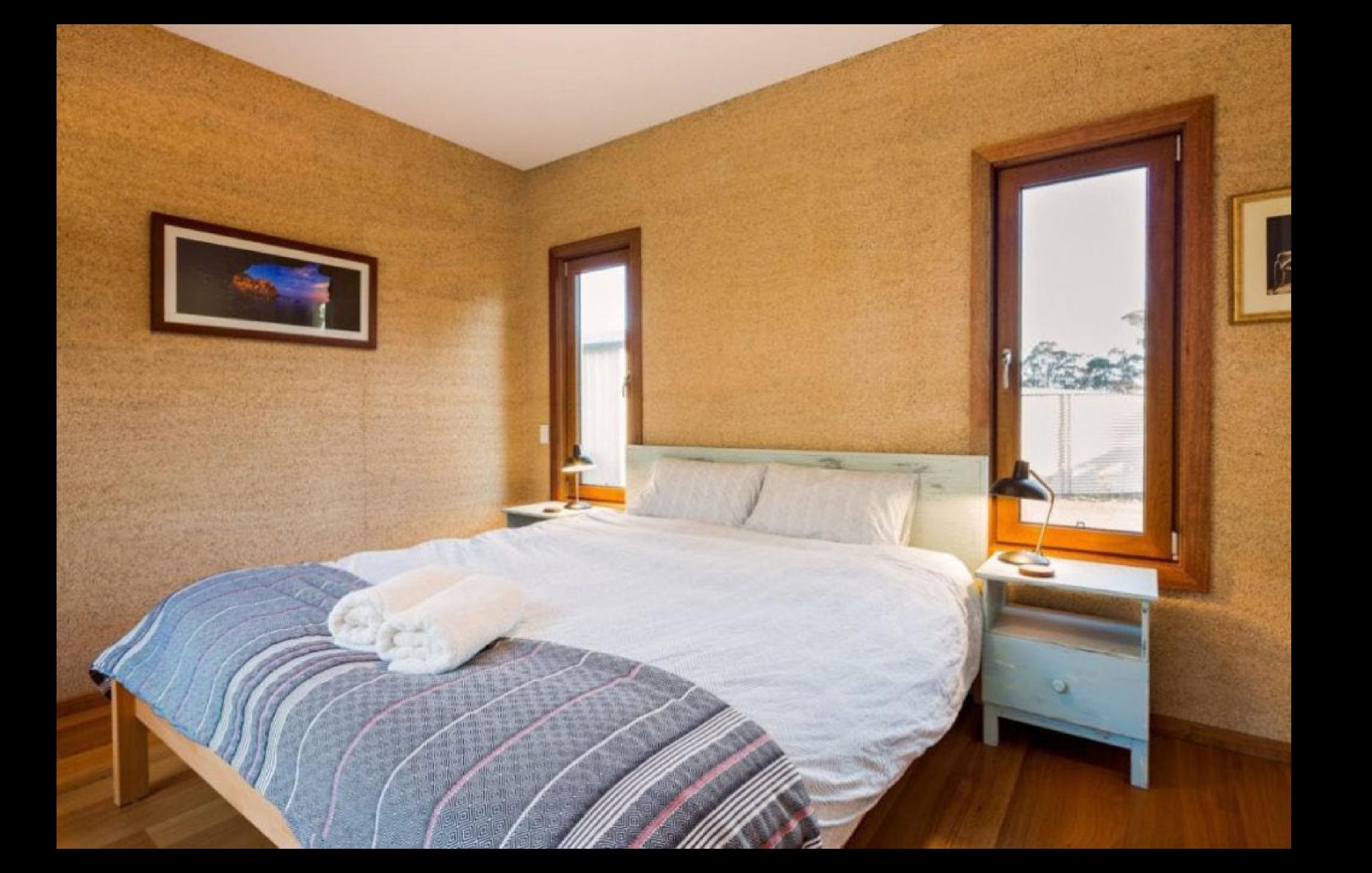




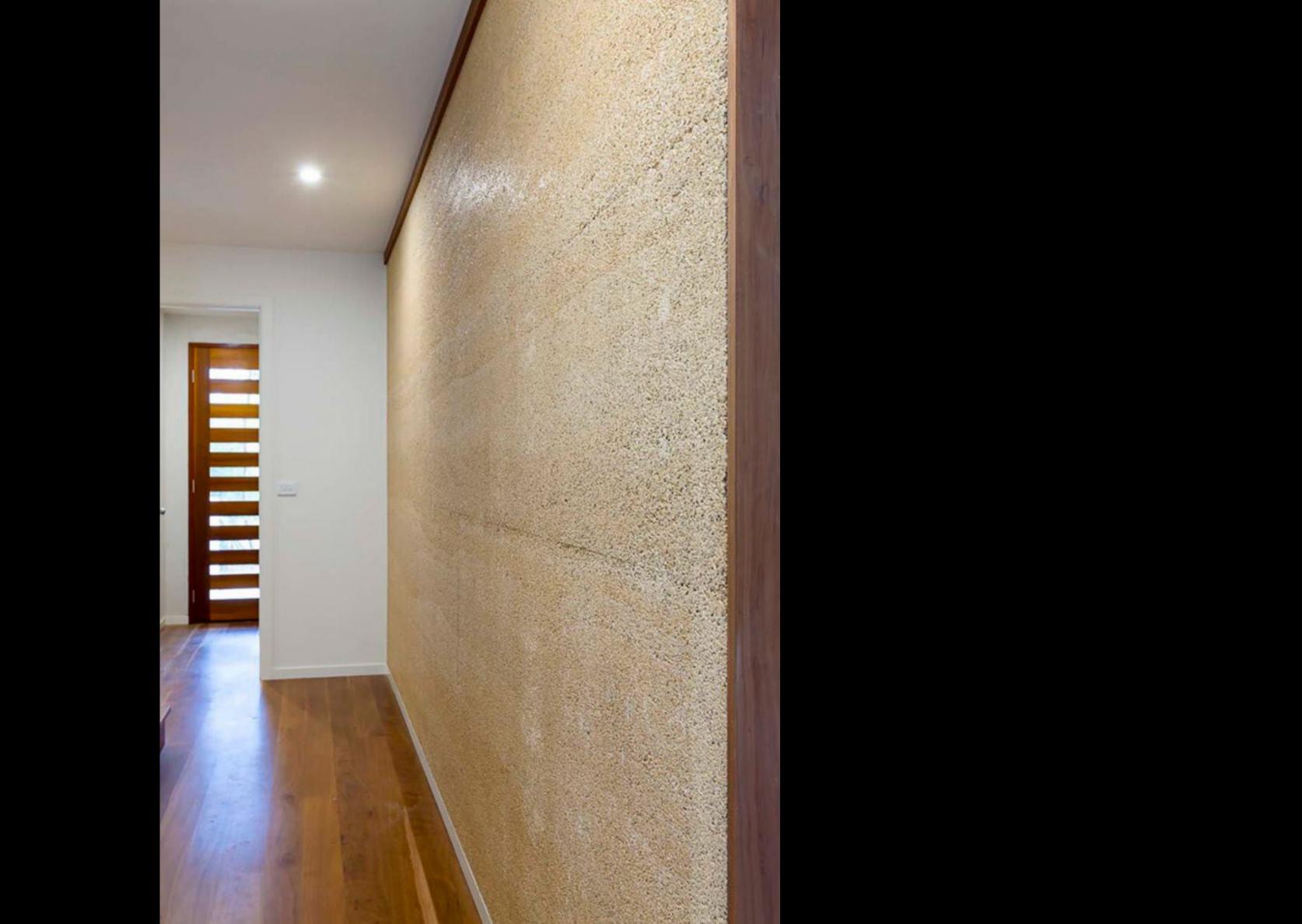
What are the benefits of living in a hemp house?

- *Carbon negative construction material (carbon sink)
- *High Insulation R value combined with strong thermal mass performance = minimal heating / cooling (very low operational CO2)
- *Natural hygroscopic capacity to regulate humidity
- *Non flammable
- *Good seismic performance
- *Light weight (compared to concrete)

























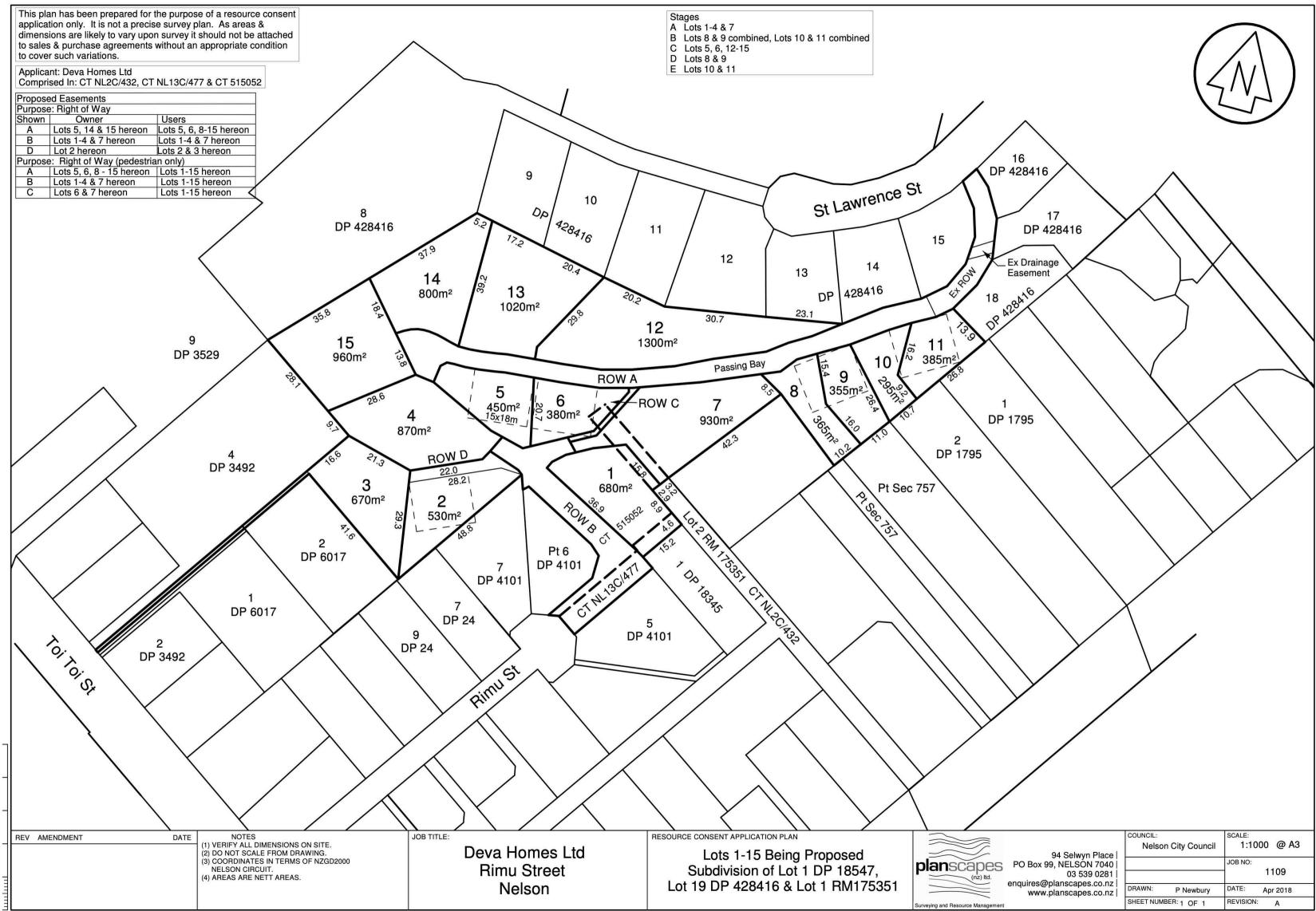














Hemp Building Association of New Zealand www.HBA.NZ

(Resources / useful links / contact info)

Facebook group

(Upcoming hemp building workshops + events)

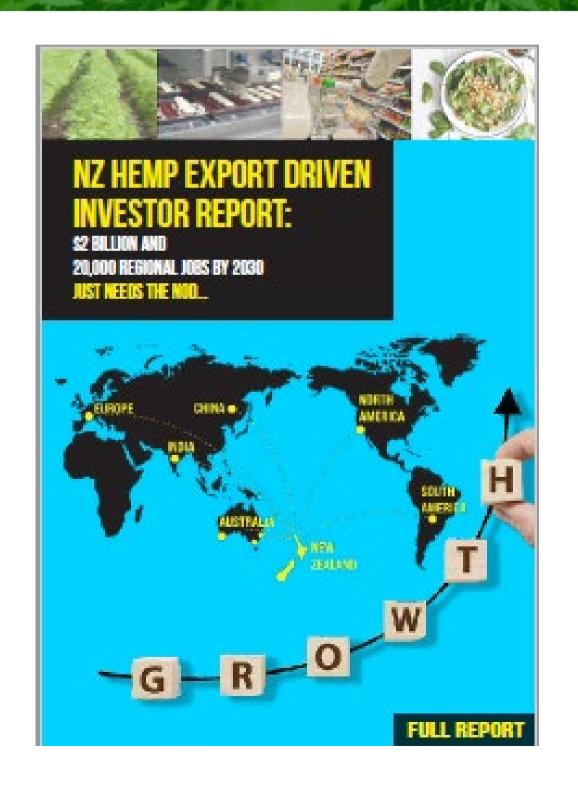


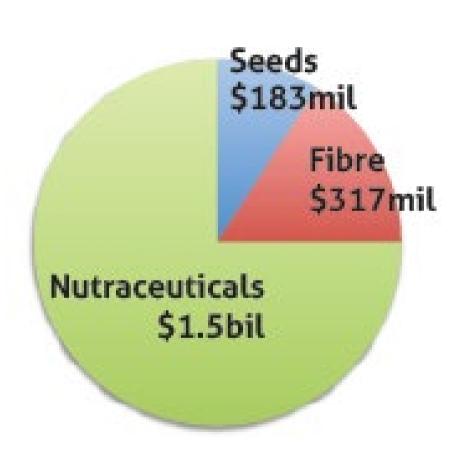
This pioneering industry is on the edge of incredible growth. We're looking for farmers, growers, entrepreneurs and businesses who want to discover how to invest, upskill and become part of Aotearoa New Zealand's next billion dollar economy.

The NZHA WHY

A MPI 2021 report predicts Industry to grow from 3-5 million now to between \$11 to \$774 million by 2030. Their preferred scenario 2 gave a prediction of \$30 million by 2030

But the NZHIA's Senario 2 in our investor report highlights a \$2 billion opportunity by 2030 - We just need the right interpretation of the regulations





NZHIA Senario 2 \$2 Billion

Value Chain



Cultivators



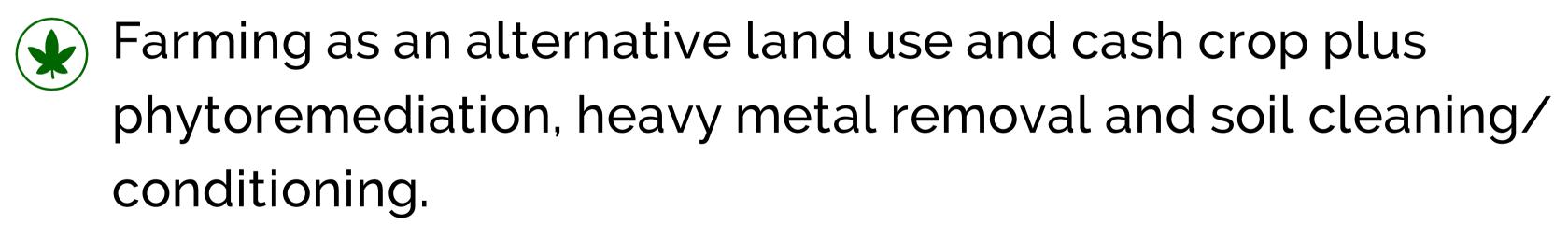




Matching supply with sector demand, to scale the industry Where are the gaps and opportunities?



How can hemp be used in FARMING:





Crop rotation and break cropping in collaboration with other primary industries.



How can hemp be used in FOOD INDUSTRY:

- Seeds for food and utilising local circular economy by- product streams to make new and innovative
- products. Hemp seed nutritional products for humans and animals as well as seed multiplication for northern hemisphere hempseed companies.
- Future uses of hemp leaf, sprouts and roots.



How can hemp be used in the FIBRE INDUSTRY:

- Investment in decortication and primary processing would enable enterprises to scale and enter markets for high and low tech industrial uses.
- Collaboration with other primary sectors, such as forestry and wool.



How can hemp be used in the HEALTH INDUSTRY:

- Female plant cultivation for the emerging health and wellness industry, utilising cannabinoids, terpenes, and flavonoids as high-value fractions from locally grown crops for global niche markets.
- Working with Mānuka, Kawakawa and other native botanicals grown in New Zealand.



BEINTO WIN!







JOIN THE NZHIA

BEINTOWN

Sign up as an NZHIA member on the tour and go into the draw to win a Hark & Zander Luxury Gift Box

HARK@ZANDER





RESOURCES

The Next Step

Join the NZHIA so we can keep in touch

- We need a:
 - Hemp Industry Strategy Reset
 - Capability Development Program

Callahan Innovation:

<u>Capability Road Maps</u>



Tupu.nz: <u>Fact sheets for industrial hemp</u>





Coming soon ... a new community building portal



WITHTHANKS

With thanks to our speakers from







WITHTHANKS

With thanks to our sponsors





and a special thank you for tonight's spot prize sponsors







GET INVOLVED - JOIN



Our mission is to promote the growth and development of the industrial hemp industry in New Zealand in all aspects. Now is the perfect time to become a member and be part of this growing industry.

Join at www.nzhia.com



Growers and Cultivators



Testing and Development



Processors and Manufacturers



Distributors and Consumers